

## Joseph Simon, CGMS

**Organization:** Deloitte & Touche, LLP

**Title:** Advisory Manager

### Background

I am an accomplished program manager at Deloitte & Touche LLP, specializing in grants management and public administration. I have a robust educational foundation and hold a Master of Public Administration (MPA) and a Master of Arts in International Affairs (MAIR) from the Maxwell School of Citizenship and Public Affairs at Syracuse University, and a Bachelor of Arts in Spanish and Latin American Studies from Drew University. Professionally, I hold significant certifications, including Certified Grants Management Specialist (CGMS), Certified Government Financial Manager (CGFM), and Project Management Professional (PMP).

My career path has been distinguished by my expertise in disaster recovery, compliance, and financial oversight. I have led diverse teams through complex regulatory landscapes, ensuring adherence to grants policy and regulation. I have managed large-scale federal awards, designed compliance programs, and provided strategic guidance on recovery efforts. I am fluent in Spanish and active in professional associations, and am dedicated to mentoring teams and driving organizational success through meticulous grants management and strategic planning.

### Professional Experience

I am a program manager at Deloitte & Touche LLP who excels in the realms of grants management and public administration. I lead teams through the intricate processes of disaster recovery, compliance, and financial oversight. My responsibilities include administering large-scale federal awards, such as ESSER I, II, and III, and managing the closeout of significant grants like the \$2.4 billion Coronavirus Relief Fund.

I am adept at developing comprehensive management plans to mitigate risk and achieve strategic objectives. I design and implement compliance programs based on best practices in grants management and government finance, ensuring that all activities align with legislative intent and regulatory requirements. My expertise extends to advising on recovery strategies under the American Rescue Plan Act and guiding healthcare professionals in obtaining federal reimbursements post-COVID-19. My leadership and meticulous attention to detail ensure that my teams consistently deliver high-quality results, maintaining fiscal integrity and compliance across all grant-related activities.

### Vision/Direction for NGMA

I want to establish NGMA as the premier authority and resource in grants management, fostering a community of excellence, innovation, and collaboration. I envision NGMA leading the way in setting industry standards, providing cutting-edge training, and advocating for best practices that enhance the efficiency and effectiveness of grants management across all sectors.

To help achieve this vision, I see myself leveraging my extensive experience in grants management and public administration to contribute strategically to NGMA's initiatives. As a dedicated member and Chair of NGMA's New York/New Jersey Chapter, I will focus on expanding professional development opportunities, enhancing member engagement, and fostering partnerships with key stakeholders. By promoting knowledge sharing and continuous learning, I aim to empower grants management professionals with the tools and insights needed to navigate complex regulatory landscapes and drive impactful outcomes. Together, we can elevate NGMA's role as a leader in the field, ensuring that our community remains at the forefront of grants management excellence.

### Governance Skills

My expertise includes strategic planning, risk management, and compliance oversight, which are crucial for effective board governance. I have a proven track record of leading teams through complex regulatory environments, ensuring adherence to best practices and legislative requirements.

My strong analytical skills enable me to evaluate policies and internal controls critically, providing valuable insights for decision-making processes. I am adept at developing and implementing comprehensive management plans that align with organizational goals and mitigate risks. Additionally, my experience in training and mentoring teams equips me with the ability to foster a culture of continuous improvement and professional development within the board.

As a Certified Grants Management Specialist (CGMS), Certified Government Financial Manager (CGFM), and Project Management Professional (PMP), I possess a deep understanding of financial oversight and project management principles. My commitment to excellence and collaborative approach will contribute to the NGMA board's mission of advancing the field of grants management.

**Additional Skills/Knowledge/Sterengths**

In addition to my governance expertise, I bring to the table my fluency in Spanish and extensive international experience, including community development work in Latin America and the Caribbean, and provide a global perspective that can enhance NGMA's reach.

My strong leadership and team management skills are complemented by my ability to design and implement effective compliance programs and risk management plans. I have a deep understanding of federal regulations, including 2 CFR 200, US Treasury guidance, and the FEMA Public Assistance Program, which positions me to offer valuable insights into regulatory compliance and best practices in grants management.

Furthermore, my excellent communication and training abilities enable me to effectively convey complex information and foster a collaborative environment. My active involvement in professional associations, such as NGMA and the Project Management Institute, demonstrates my commitment to continuous learning and professional development.

Overall, my diverse background, strategic mindset, and dedication to excellence will contribute significantly to the NGMA board's mission and initiatives.